



THE **TREVOR** PROJECT
saving young lives



MEMBERS PROVIDE
LASTING FUNDING FOR
NEARLY 1/3 OF OUR SUICIDE
INTERVENTION SERVICES

IMPACT CIRCLE LEGACY

Impact Circle Legacy recognizes individuals who have lovingly created gifts to The Trevor Project in their estate plans or as a bequest. By joining Impact Circle Legacy you are automatically granted membership in Trevor's leading membership society, Impact Circle.



To learn about the benefits of **Impact Circle** membership, visit thetrevorproject.org/impactcircle.

PLANNED GIFT OPTIONS

CHARITABLE BEQUESTS

If you are interested in naming The Trevor Project in your will, you can use the preferred bequest language for tax-deductible charitable testamentary gifts in this document.

INSURANCE

To qualify for tax benefits of a gift of life insurance, The Trevor Project must be named as the owner and beneficiary of the policy. No incidents of ownership should be retained by you as the donor. If the policy is paid out, your charitable gift is generally the replacement value or cost basis of the policy, whichever is less. Ongoing premiums paid on a gifted life insurance policy also qualify for charitable deductions.

CHARITABLE REMAINDER TRUST (CRT)

A CRT allows you to retain an interest in contributed property for a fixed number of years or for life expectancy, and only have the property pass to charity at the end of the term. You, the donor, receive an up-front income tax deduction for the present value of the property passing to charity at the end of the term. More importantly, the CRT can sell appreciated property without incurring an immediate capital gains tax. This can create tremendous opportunities for income tax deferral. A CRT can be arranged through a local community foundation or financial planning firm.

CHARITABLE LEAD TRUST (CLT)

In contrast with the CRT, the CLT pays charity an up-front interest, usually for a fixed number of years. At the end of the period, the property passes to your heirs. Gift and estate taxes are reduced because the present value of the remainder interest to your heirs is reduced by the charitable income interest.



NOTICE OF PROVISION FOR BENEFIT OF THE TREVOR PROJECT AND CONSENT TO RECOGNITION

By signing this form, you acknowledge that you understand and agree to the following statement:

"I hereby notify you that I have included The Trevor Project as a beneficiary of my estate plan, by making a provision for The Trevor Project.

I hereby give consent to The Trevor Project to recognize my commitment in its efforts to promote acceptance and aid in suicide prevention among lesbian, gay, bisexual, transgender and questioning youth and am pleased to participate in and be listed as a member of The Trevor Project – Impact Circle Legacy. I understand that recognition shall include my/our name being published in The Trevor Project's Annual Report, as well as in materials produced in connection with events presented for members of The Trevor Project - Impact Circle Legacy. I understand that I must notify the Trevor Project in writing to have my name listed anonymously, removed, or changed in donor listings and that Trevor may publish my name in additional materials for related recognition or promotional purposes. As a recognized member of Impact Circle Legacy, I understand that I shall receive periodic communications as a donor, and invitations to the organization's special events.

This consent to have my commitment recognized does not relieve The Trevor Project of its responsibility to maintain the confidentiality of my personal commitment and any documentation related to that commitment. Nor does this indication of intent prevent my amending in the future an otherwise revocable provision I have made for The Trevor Project."

GIFT DETAILS

Approximate Value: \$ _____

Method of Contribution:

☐

Charitable Bequest (eg. Last Will & Testament)

☐

Charitable Remainder Trust

☐

Other: _____

☐

Insurance

☐

Charitable Lead Trust

DONOR INFORMATION (Your name(s) will appear in donor listings as written below)

Name 1

Name 2

Signature(s)

Date

Address

City

State

Zip

RETURN TO

Jason Daniel Fair, Senior Major Gifts Officer
JasonDaniel.Fair@TheTrevorProject.org

PO Box 69232, West Hollywood, CA 90069
Phone 212.695.8650 ext 331 * Fax 310.271.8846



IMPACT CIRCLE LEGACY - NOTIFICATION FORM
LEAVE A LASTING **IMPACT**



Thank you for building a **brighter** future for generations of LGBTQ youth to come.

The Trevor Project is the leading national organization providing crisis intervention and suicide prevention services to lesbian, gay, bisexual, transgender and questioning (LGBTQ) youth.

Since its founding in 1998, Trevor has provided lifesaving and life-affirming support through free and confidential programs including: the Trevor Lifeline, TrevorChat, TrevorSpace, TrevorText, and a suite of educational, outreach, and advocacy resources.

Our operations are made possible by the service of 900+ volunteers, a full-time staff of 45, and a part-time staff of 13.

Learn more about the impact of your giving at
[TheTrevorProject.org/ImpactCircle](https://www.thetrevorproject.org/ImpactCircle)



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